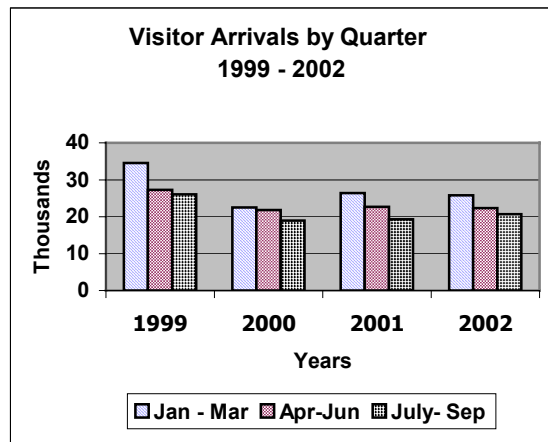


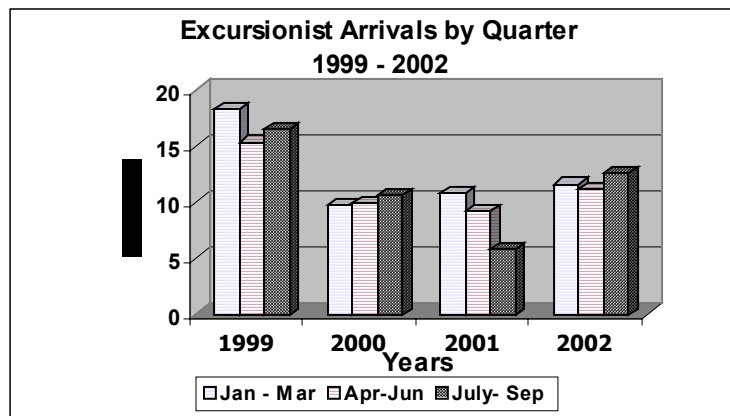
Tourism Summary Data 3rd Quarter 2002 July- September

Data from the Port of Sandy Ground are not included for 2001/2002.

Visitor arrivals appear to be improving with the last 4 months showing increases averaging 4.6% monthly compared to last year. For this reporting period, visitor arrivals increased 7.0% compared to the 3rd quarter 2001. August had the largest number in arrivals this year of 9,706 or an annual increase of 12.1%. Such a large number of arrivals is attributed to the Summer Festival taking place during that month. This quarter performed better than the first and second quarters of this year when respectively 2.4% and 1.6% declines were experienced. To date there has been a slight increase of 0.5% or a total of 68,805 in visitor arrivals compared to 68,446 in 2001, but in comparison to arrivals in 2000 the increase was much higher at 8.8%.



Excursionists, which were the main source of increase in visitor arrivals, showed a significant increase of 20.3% for the 3rd quarter 2002. The months of July and August showed the largest increases of 24.3% and 33.2% respectively. This performance shows a greater increase than the overall increase of 17.5% for January – September. To date 35,337 excursionists have visited the island.



In contrast to excursionists, tourist arrivals have been performing sluggishly all year. This type of visitor saw a 13% decline in arrivals from the corresponding period in 2001. Arrivals to Anguilla from January to September 2002 were 33,468 or a decline of 13%

from last year but 2% more than 2000. For the 3rd quarter, September had the least number in arrivals (776) ever. This month is typically a slow month for tourism activity on the island. September was also the anniversary of September 11, 2001 which would have caused a number of travelers to opt to stay at home.

Overall visitor arrivals (Day and Stay over) through Blowing Point for this period were 15,152 increasing by 14% over 2001, whilst arrivals through the airport were 5,499 a decline of 8.5% from 2001. Blowing Port is where most Excursionists enter Anguilla and the Airport is the port of entry for the majority of Stay overs.

July to September saw an 11% decline in arrivals from the island's major source market, which is the United States of America. Arrivals from this market have been on the decline since the last quarter of 2001 continuing to this year. The arrivals from the United Kingdom also declined for this period by 15.4%. Other Europe, which includes Italy and Germany, represented 9% of the market share. The Caribbean, which has always been ranked as the second largest market accounted for 30% of the market share.